

300424

2020-022

2019

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	020-66350981	020-66350981	
	020-66350978	020-66350978	
	securities@hangxin.com	securities@hangxin.com	

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ATML

ATLAS

ATE

IEEE-1232

1998

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2019
1.9%

5.4%

1292.7

6.6
32.8%

1.5

10.1%

752.6

1.06

160%

7.1%

7.9%

2020

5000

200

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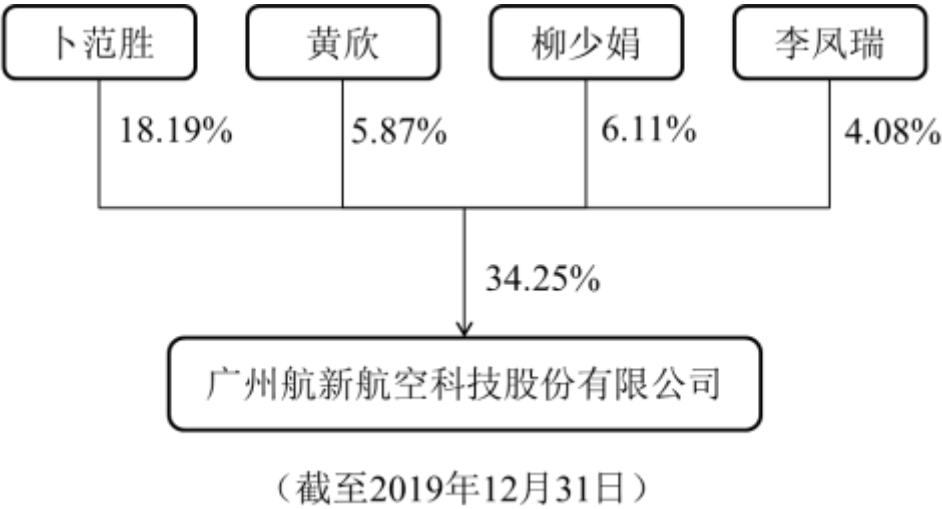
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4.

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	20,774		19,776		0		0
10							
		18.19%	43,645,140	35,148,955			
		6.11%	14,653,336	0			6,479,800
		5.87%	14,092,866	11,590,876			750,000
1		5.00%	12,000,000	0			
		4.08%	9,788,693	0			4,260,000
		2.94%	7,053,445	0			
		1.22%	2,923,443	0			
		1.17%	2,799,879	0			
		1.13%	2,713,276	0			
		0.91%	2,190,239	0			
		1. 2. 2011 11 16 3.					

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2018	18 S	112834	2021 12 25	12,000	6.30%
	, 2018 12 25 2019 12 24 2019 12 23 http://www.cninfo.com.cn				

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2018

AAA [2018]010747 2018 AA-

2018 12 20 http://www.cninfo.com.cn

2018

(2019)100357 http://www.cninfo.com.cn , 2019 6 25

32

	2019	2018	
	59.00%	55.79%	3.21%
EBITDA	18.07%	17.70%	0.37%
	2.65	3.23	-17.96%

1

2019

1,494,625,114.44 98.07% 67,678,571.61

34.54%

1

2 2019 Magnetic DMH

B.V. MMRO 2019

100 737MAX 737MAX 2019

3% OEM SB

3

HUMS PHM CMS

EMU MMRO 2019 12 CAAC

DMHB.V. MMRO

CCAR-145 2019 OEM ECA CSAFE

2

310%

	327,849,587.83	195,527,525.98	40.36%	113.08%	134.82%	-5.52%

4

6

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1 2019 4 30 2019 2019 6

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2018/12/31			
	-	16,139,587.70	16,139,587.70
	-	494,217,794.21	494,217,794.21
510,357,381.91	-		-510,357,381.91
	-	37,590,612.22	37,590,612.22
	-	189,099,734.34	189,099,734.34
226,690,346.56	-		-226,690,346.56

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2019 5 9

2019 6

2019 1 1

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7

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2019 8

2019 1 1

4

2019 5 16

2019 6

2019 1 1

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2019 9

2019 1 1

2019

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	2019 1	
Arrowhead Assistance	2019 3	
Magnetic MRO Holding BV	2019 3	
Direct Maintenance Holding B.V.	2019 3	
Direct Maintenance B.V.	2019 3	
Direct Maintenance Ireland Ltd.	2019 3	
Direct Maintenance Zambia Ltd.	2019 3	
Direct Maintenance Zanzibar Ltd.	2019 3	
Direct Maintenance Uganda Ltd.	2019 3	
Direct Maintenance Deutschland GmbH	2019 3	
Direct Maintenance East Africa Ltd.	2019 3	
Magnetic MRO Malaysia Sdn. Bhd	2019 4	
	2019 8	
DM Line Maintenance Limited	2019 10	