

20

|                        |  |
|------------------------|--|
| Maintenance g B.V 100% |  |
|------------------------|--|

|                                 |  |  |  |  |  |              |
|---------------------------------|--|--|--|--|--|--------------|
| Maintenance Holding B.V<br>100% |  |  |  |  |  | MMRO<br>100% |
|                                 |  |  |  |  |  | 44.01        |

| Magnetic MRO AS<br>100%             | MMRO<br>DMH) | Magnetic MRO AS<br><br>Direct<br>Maintenance<br>Holding B.V<br><br>2019<br>Magnetic MRO AS<br><br>Direct<br>Maintenance<br>Holding B.V<br><br>Magnetic MRO AS<br><br>Direct<br>Maintenance<br>Holding B.V | 60,076,406.03 |  | 280,398,835.70 |
|-------------------------------------|--------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|--|----------------|
| Direct Maintenance Holding B.V 100% | DMH          | Direct<br>Maintenance<br>Holding B.V<br><br>2019 Direct<br>Maintenance<br>Holding B.V<br><br>Direct<br>Maintenance<br>Holding B.V                                                                         | 35,485,379.12 |  | 25,648,477.69  |

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1

1

2

1.

2.

3.

4.

5.

6.

7.

8.

9.

10.

11.

12.

13.

14.

1

2

3

4

5 Magnetic MRO AS

6

7

8

9

10

Magnetic MRO AS

1  
1.1  
1.2  
1.3  
2

$$P = \sum_{i=1}^n \frac{A_i}{(1+r)^i} + \frac{A_n}{r(1+r)^{-i}}$$

A<sub>i</sub>                      i  
r  
i  
A<sub>n</sub>  
3  
8  
=                      +                      -                      -  
4  
8

WACC    Re×We    Rd× (1-T) ×Wd                      WACC  
Re  
Rd  
We  
Wd  
T  
=WACC/(1-                      )

5  
Magnetic MRO AS  
2025    1    1                      5                      2020                      2024

2

|  |  |  |  |  |  |
|--|--|--|--|--|--|
|  |  |  |  |  |  |
|--|--|--|--|--|--|

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|                         |                |      |                |               |                |
|-------------------------|----------------|------|----------------|---------------|----------------|
| Magnetic MRO AS<br>100% | 280,398,835.70 | 0.00 | 280,398,835.70 | 60,076,406.03 | 340,475,241.73 |
|-------------------------|----------------|------|----------------|---------------|----------------|

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